

# A **Fractional Exchange** for Your Real Estate Projects

Raise capital in record time and offer liquidity to your investors in a unique and secure Secondary Market.



## **Faster Fundraising**

No more months of capital raising. Reach over 20,000 everyday investors today.



## **A Single Point of Contact**

Forget managing 100's of investors. Fraccional is your only counterpart.



## **Liquidity for Your Investors**

A secondary market where investors trade freely, anytime. No accreditation required, no impact on your project.



#Fraccional Is

# The **Evolution** of Real Estate Financing

## LatAm's First Digital Platform for Real Estate Investment & Financing 🌐

Get funded fast by thousands of investors, starting at just **\$100** each. No headaches, no cap table chaos—Fraccional is your only counterpart.

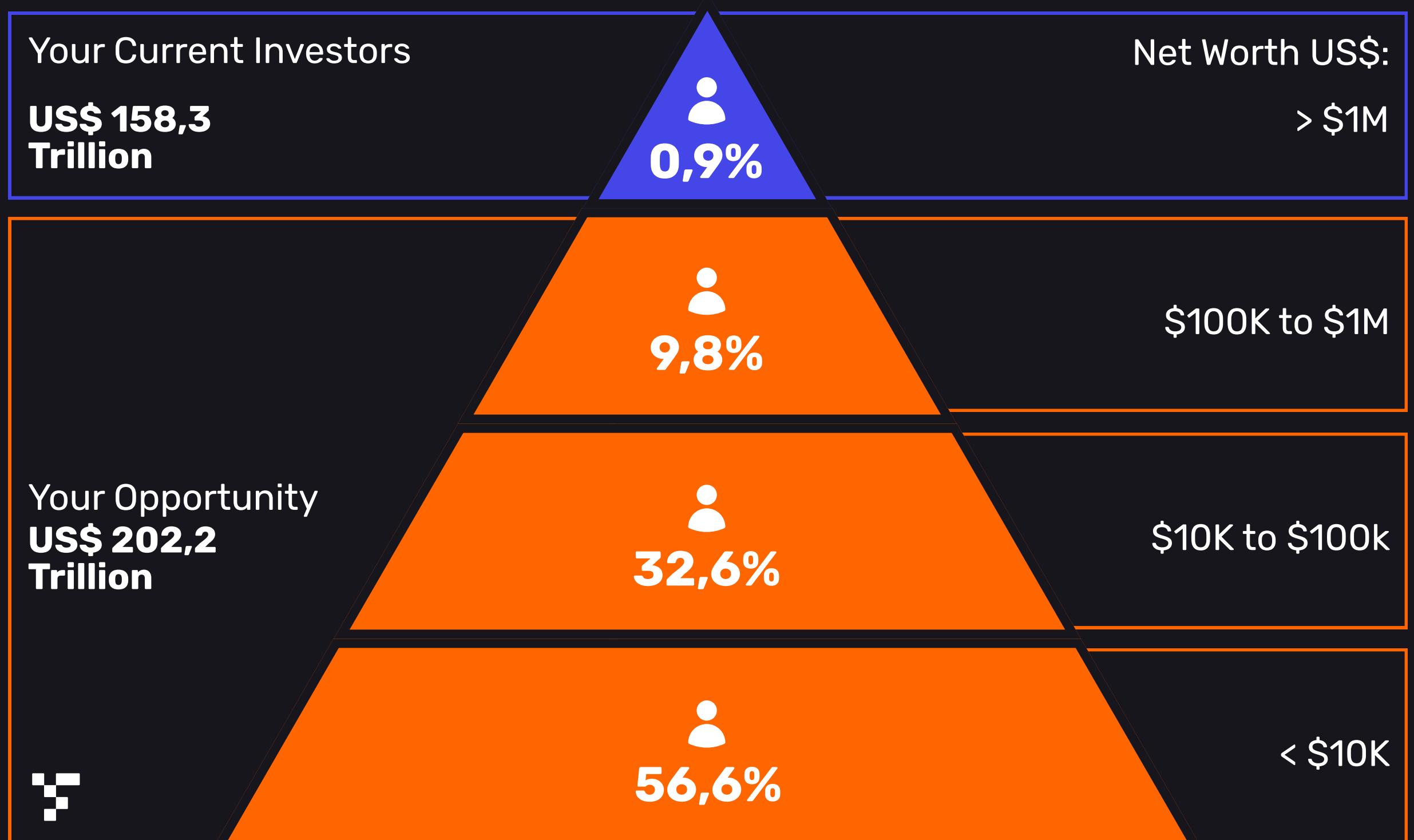
Investors can buy, sell, and trade freely on our Secondary Exchange without impacting your project. We manage them, you focus on building.

We've financed millions from Patagonia to Miami.  
**Are you next?**

Why Fraccional? 📈



# The 99,1% **can't invest** in your projects today



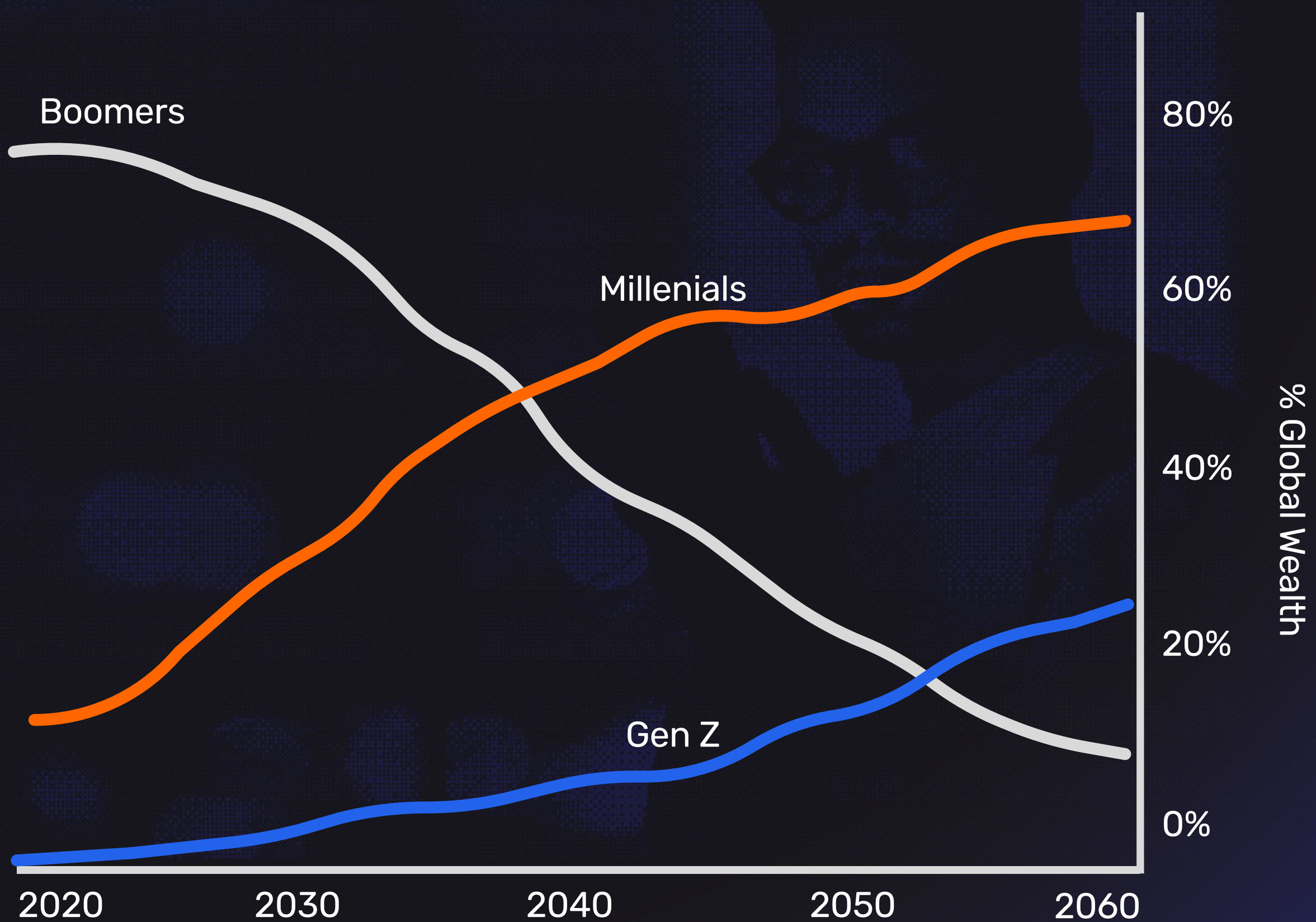
**With Fraccional, you can reach them all.**

We provide tools designed to keep your investors informed, while we handle regulatory processes like **KYC** and **AML**.



# Your Investors' Kids **Don't Answer** the Phone Anymore

More than **\$84 Trillion** is expected to shift from Baby Boomers to Millennials and Gen Z over the next 20 years.



That's Why 🙅



# The Investment World **Is Changing**

Traditional methods of funding projects are falling behind. Relying on high-net-worth partners or personal networks is increasingly limited and less efficient.

Today's investors stream TV online, order food through apps, and manage their money digitally. They want returns, transparency, and liquidity—right at their fingertips.

**How will you connect with them if you're still using the same old methods?**

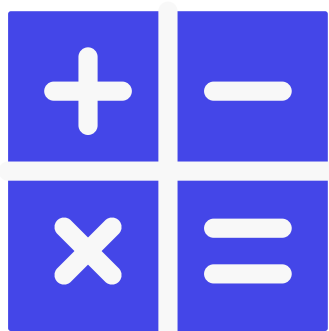
Build lasting relationships with a new generation of digital investors. We handle verification, management, and payments.

**You focus on the project.**



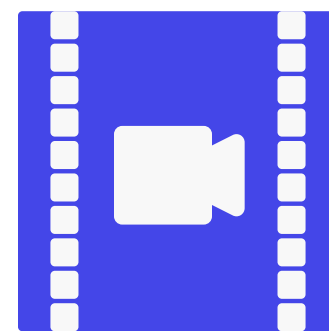
How does it work? 🤔

## Discover the process



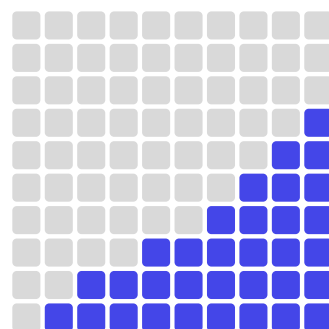
### Submit Your Project

Create your Sponsor profile and upload your project for evaluation.



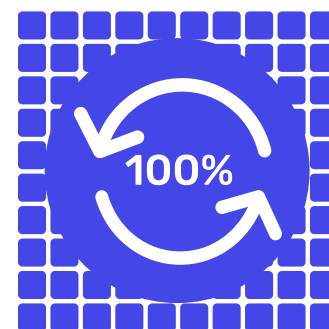
### Build Your Campaign

We'll plan your content together and launch your campaign.



### Connect & Raise

Engage with interested investors and reach your funding goal on time.



### Execute & Repeat

Keep your investors happy and count on them to fund new projects.

What makes it great 🙌



# **The Perks** of Raising Capital with Fraccional

## **Fast & Simple**

### **Quick Decisions:**

Clear criteria for efficient project selection.

### **Rapid Fundraising:**

Complete your funding in record time.

## **Secure & Reliable**

### **KYC & AML Management:**

A trustworthy platform handling regulatory processes.

### **Long-Term Relationships:**

Build a loyal community for current and future projects.

## **Flexible & Liquid**

### **Favorable Terms:**

Raise capital without high rates or giving up control.

### **Liquid Projects:**

Investors can buy and sell without affecting execution.

## **Strategic Support**

### **Financial Guidance:**

Expert advice for project evaluation.

### **Marketing Support:**

Strategies designed to boost your fundraising.



# What Are We Looking For?

High-potential real estate projects led by trustworthy and experienced sponsors, in regions with high demand and low risk.

Value Add

Opportunistic

Residential rentals

Development

Industrial Rentals

Hospitality

Real Estate Debt

Commercial Rentals

And more



## Fraccional Stats:

**50+**

Projects

**US\$10M+**

Raised

**20.000+**

Users

**US\$2.000+**

Average investment

What are people saying? 🙌



What are people saying?

# Comments on Fraccional



4,9 ★★★★★

120+ Reviews



**Copahue** - Development

We secured over US\$850K in equity investment for our project, allowing us to reduce bank debt.



**Activa** - Development

Helped us sell over 10 units, both ready-to-deliver and pre-sales, freeing up capital.



**Boca Norte** - Land Parcels

They backed our land parcel project in a ski resort, and we raised the full amount in under a week.



**HOM** - STR Management

We're about to manage an entire building on Airbnb thanks to Fraccional, reducing our operating costs.



**José** - Investor

A great platform for investing, transparent with excellent communication for any questions.



**Flipeame** - House Flipper

No one moves faster than Fraccional. We're closing almost one flip a month thanks to their platform.

Where Do I Start? 🙋



# I'm Interested. How Do I Get Fractionalized?

First, let's get to know each other.

Create your Sponsor Profile on our platform and tell us a bit about your experience, your team members, and the projects you're working on.

We'll send you instructions on how to submit your projects for initial evaluation.

**Take the first step toward a series of successful projects** 🚀

[Sign Up as Sponsor](#) ↗